



# Charitable Donation of Securities in Kind

645 Gardiners Road, Suite 202  
Kingston, ON K7K 1B3

## \* RUSH \*

Please complete this form for use as authorization to facilitate a timely transfer. Transfer requests that do not contain the information requested herein may result in delayed deliveries. Please ensure a copy of any necessary supporting documentation is attached to your transfer request such as a Corporate Resolution with sample signatures for a corporate account, Powers of Attorney where the signing authority for an account differs from the client of record etc.

FROM: \_\_\_\_\_  
\_\_\_\_\_

Please transfer the following position:

Description: \_\_\_\_\_ Quantity: \_\_\_\_\_

CUSIP: \_\_\_\_\_

**Delivering Institution Information (Required)**

Name: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account # \_\_\_\_\_ Delivering Institution CUID or DTC: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

**Receiving Institution Information (Required)**

Name: *Fidelity Clearing Canada ULC*

Account Name: **The Charitable Gift Funds Canada Foundation**

Canadian Account # *F1F0105A*                      Receiving Institution    CUID: *FIDC*    DTC: *5040*

Contact: *Transfers Department*                      Phone: *888-943-5483 (Client Experience Contact)*

Address: *483 Bay Street, Toronto, ON M5G 2N7*

Contributing Client Authorization:

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Signature Guarantee:**

**Delivering Institution: Please forward a completed copy of this form to Client Transfer Department prior to making your delivery. Email to: [fcc.clientexperience@fmr.com](mailto:fcc.clientexperience@fmr.com)**

This message including any attachment(s), is intended only for the addressee and may contain information that is confidential, legally privileged or exempt from disclosure under applicable law. Any review, retransmission, dissemination or other use of or taking any action in reliance upon this information by any person or entity other than the addressee is prohibited. If you have received this communication in error or are not the addressee, please immediately notify the sender and destroy all copies of this message.